Kean University
Office of Financial Aid
1000 Morris Ave
Union, NJ 07083

2026-2027 Confirmation of Rollover Income

Student Name: _____ Kean ID #: _____

You reported on the 2026-2027 Free Application for Federal Student Aid (FAFSA) that a portion of your, your spouse's, or your parent's 2024 untaxed IRA, pension, or annuity distributions rolled over from one plan to another. Please indicate in the space(s) below the amount of your untaxed income that qualified as a rollover. Refer to your 2024 *U.S. Individual Income Tax Return* (IRS Form 1040) and *Distributions from Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs Insurance Contracts, etc.* (IRS Form 1099-R).

2024 Income Item	Student	Student's Spouse	Parent(s)
Untaxed Portion of IRA, Pensions, and Annuities Distributions **- IRS Form 1040, Page 1: line 4a minus 4b for IRA Distributions and line 5a minus 5b for Pensions and Annuities**	$	$	$
Rollover Amount(s) from IRA, Pensions, and Annuities Distributions **- IRS Form(s) 1099-R: Box 7, Code G** **(If you have more than one 1099-R, combine the amounts in the spaces to the right.)**	$	$	$

Certification and Signatures

I/we certify that the above information is true and accurate. Any misrepresentation of information may result in the withdrawal of any financial aid offers made by Kean University.

Student Signature: _____ Date: _____

Parent Signature (dependent students only): _____ Date: _____