## WageWorks • Enrollment/Change In Status Form

## **STATE OF NEW JERSEY**

PLAN YEAR 1/1/2019 - 12/31/2019

il to: P.O. Box 14766, Lexington KY 40512	-4766	FAX to 1-866	-672-4780					
SOCIAL SECURITY #	HOME PHOI	NE		WORK PHONE (	W/ EXTENSION IF APPLICABLE	)		
LAST NAME	(	FIRST NAM	F	( )				MI
EAST WAINE		T III OT IVAIVI	_					IVII
ADDRESS [STREET]		CITY				STATE 2	ZIP	
BIRTH DATE	☐ MARRIED ☐ FULL-	DATE EMPL	OYED 10-MON	NTH EMPLOYEE	EMAIL ADDRESS			
/ /       MALE     FEMALE	☐ SINGLE ☐ PART-	/	,   _	NTH EMPLOYEE				
SELECT YOUR EMPLOYER AGENCY BE	I OW-	L						
☐ State Agency (Centralized Payroll)	☐ New Jersey City	University (00411)	☐ College of Ne	w Jersey (00415)	I ☐ New Jersey Ins	stititute of Tech	nology (:	32700)
☐ The Legislative Group (CS26)	☐ Kean University	☐ Ramapo College of NJ (00420) ☐ Rutgers University (90010)						
☐ Palisades Interstate Park Commission (0	•	-	☐ Stockton University (00421) ☐ New Jersey Building Authority (39900) ☐ Thomas Edison State University (00430) ☐ University Hospital (00498)					
Rowan University (00410)	☐ Montclair State	University (00414)	☐ Thomas Edisc	n State University	(00430) University Hos	pital (00498)		
ENROLLMENT STATUS: NEW HII	RE OPEN ENROLL	MENT TRAN	NSFER C	HANGE IN STATU	S** ERRONEOUS EI	NROLLMENT	CORRE	CTION
	** REQUIRES ADDITIO	NAL DOCUMENTA	ATION FOR CHA	NGE IN STATUS	S (SEE PAGE 2).			
		- INSTRU	CTIONS -					
HOW TO ENROLL IN THE FLEXIBLE BE								
Indicate any benefits in which you want t RETURN YOUR COMPLETED ENROLLI								116
HETOTIN TOOK COM LETED ENHOLLS	_	FLEXIBLE				i vice at 1-05	3-420-0	140.
Indicate all selections by entering the nec								
Lucials to appeal in the			☐ I wish to	o enroll in the				
☐ I wish to enroll in the  MEDICAL EXPENSE PLAN BENEFITS					: RE PLAN BENEFITS	<b>*</b>		
		6 11	DEFE					
For uninsured eligible medical/dental/v members, or both. (Minimum contribution)			D Manusia d Eil		STATUS [PLEASE CHECK	-		
contribution is \$2,500 annually.)	iris \$100 per year, maxim	luiti allowable	☐ Married, fil separately		☐ Married, filing jointly [maximum - \$5,000]	☐ Single, he househo		
55542,655 aaay.,			[maximum			[maximu		00]
Total Plan Year Dollar amount	. \$		Total Plan Ve	ear Dollar amou	nt (minimum \$250 per year).			$\dashv$
THIS IS YOUR ANNUAL TAX-FREE SALARY DEDUCTION AMOUNT			\$					
				YOUR ANNUA	 L TAX-FREE SALARY DI	EDUCTION	ΔΜΩΙΙ	NT
			* Eligible expe	enses for the car y sitters, nurser	e of eligible dependents in y schools, etc., but do not no longer eligible upon rea	clude day car include expe	e center	rs,
		HANGE IN FA	AMILY STATI	US ——				
	DUE TO:   Marriage		☐ Birth or legal add		☐ Death of dependent ☐	☐ Change in wo	ork etatue	of enous
/ /	_	nt change in health cov	•	•	☐ Change in cost or cov	•		•
DATE OF CHANGE IN FAMILY STATUS	CHANGE - Please comp	•		. ,	_ •			
DATE OF CHANGE IN PAINIER STATES	☐ I elect to chanç	e my Annual Salary	Deduction Amoun	t from \$	to \$	for the	Unreimb	ursed
	Medical Spend	ling Account due to	a Change in Family	/ Status.				
	☐ I elect to chang	ge my Annual Salar	y Deduction Amou	unt from \$	to \$	for	the Dep	enden
	Care Spending	g Account due to a	Change in Family	Status.				
oy authorize my Employer to reduce my gross sala MOUNT OF THE REDUCTION OR REVOKE THIS Flexible Spending Accounts that is not used durin	AGREEMENT DURING THE F	PLAN YEAR ÚNLESS T	HERE IS A CHANGE	IN STATUS AS DEF	INED BY IRS RULES. I further ur	derstand that a	ny amoun	
otal tax-free salary deduction amount specified ab- ce from employment. I UNDERSTAND AND AGRE R MY PARTICIPATION IN THE FLEXIBLE BENEF eive any funds that might be returned from the ber ing administrative costs or for such other purpose	ove will continue in effect for th EE THAT MY EMPLOYER, UNIC ITS OR MY FAILURE TO SIGN nefit plans, and to use these fur	e period of this plan ye DN AND WAGEWORKS OR ACCURATELY COInds in the best interest	ar unless I discontinu s, THE CONTRACT AI MPLETE THIS ENRO	ue or modify my Agro DMINISTRATOR, W LLMENT FORM. I h	eement through terminating emp ILL BE HELD HARMLESS FRON ereby appoint my Employer or Er	oloyment or taki I ANY LIABILIT mployer's desig	ng an unp Y RESULT nee to ser	ING FR ve as Aç
enrolling in either or both FSAs, written notice of agridents, 2) I will exhaust all other sources of reimburse II collect and maintain sufficient documentation to va	ment, including those provided u							
ORTANT: I understand that if I elect not to part	icipate in salary reduction with	n respect to the FLEXIB	LE BENEFITS PLAN	benefits listed in Se	ection 3 above, I hereby forego m	ny rights to parti	cipate at t	his time
PLOYEE SIGNATURE					DATE SIGNED			

## Making Changes to Flexible Spending Accounts

The Enrollment/Change In Status Form (including Section 4 and supporting documentation) can be completed if you have experienced an IRS-qualifying change in status (CIS).

Below are examples of qualifying CIS events and acceptable forms of documentation:

Qualifying Event	Documentation				
Marriage	Official or temporary copy of marriage certificate				
Divorce	Copy of divorce decree that includes the judge's signature and date the divorce was finalized				
Legal separation	Copy of legal separation decree including the effective date				
Death of Employee, Spouse or Dependent	Copy of death certificate				
Adoption or Placement for Adoption of a Child*	Copy of adoption papers or other court-issued forms that contain the judge's signature				
Birth of a Child*	Birth certificate, crib card, or hospital bill				
Starting and/or Return from Unpaid Leave of Absence for Employee (i.e., Family Medical Leave Act [FMLA])	Letter from the employer or personnel office stating the date the unpaid leave of absence began or the date of return to the payroll				
Gain or loss of spouse's or dependent's eligibility for health insurance coverage due to a change in employment	Letter from spouse's or dependent's employer stating the date of the employment change and the nature of the change in health insurance coverage				
Gain or loss of dependent's eligibility status by attaining a specified age or due to a change in student or marital status *Coverage effective data is the data of the birth of	Copy of birth certificate, documentation from dependent's college such as tuition bill or diploma, marriage certificate				

<sup>\*</sup>Coverage effective date is the date of the birth or the adoption.

Consistency Rule: The proposed change in status must be consistent with the type of change experienced. For example, add a dependent and increase the election amount, or drop a dependent and decrease the election amount.